



## Third Quarter 2024 Highlights

- Total revenues of \$923 million for the nine months ended September 30, 2024, an increase of \$30 million as compared to the same period last year
- Total pre-tax net income of \$123 million for the nine months ended September 30, 2024, an increase of \$18 million as compared to the same period last year
- Cash flow from operations of \$429 million for the nine months ended September 30, 2024
- Sold 26 aircraft and one engine for a net gain of \$54 million during the third quarter including nine 737NGs, eight A320neo family, four A320ceos, three 737-8 MAX and two A220-300 aircraft
- Added five A320neo family and two 737-9 MAX aircraft during the third quarter, sourced from a combination of ACG's order book, the sale-leaseback market and the secondary market
- Closed \$104 million ECA-supported loans financing two A321neos
- As of September 30, 2024,
  - Weighted average age of our owned portfolio: 6.1 years
  - Weighted average remaining lease term: 6.9 years
  - Unencumbered asset coverage ratio: 1.5 to 1
  - Total unencumbered assets: \$12.0 billion
  - Net debt to equity ratio: 2.3 to 1
  - Available liquidity: \$4.2 billion, comprised of \$4.0 billion available under our revolving credit facilities and AFS secured credit facility and \$0.2 billion in unrestricted cash

Please refer to our Q3 2024 Investor Presentation located at [www.aviationcapitalgroup.com/investors/](http://www.aviationcapitalgroup.com/investors/) for additional information regarding certain metrics included in this announcement and a reconciliation of net debt to equity, a non-GAAP measure, to its most directly comparable GAAP financial measure.

Media Relations:

[MediaRelations@AviationCapital.com](mailto:MediaRelations@AviationCapital.com)

Investor Relations:

[InvestorRelations@AviationCapital.com](mailto:InvestorRelations@AviationCapital.com)

840 Newport Center Drive, Suite 300, Newport Beach, California 92660-6322 USA

Tel +1 949 219 4600, Fax +1 949 759 5675

[www.AviationCapital.com](http://www.AviationCapital.com)